The Equalizer

÷

When teachers design tiered lessons or tasks to respond to differences in student readiness, they are trying to adjust the difficulty level of the task so that all students experience a challenge that is

neither too great nor too small.

To visualize the various ways an assignment or activity can be adjusted or "tweaked" for students at varied readiness levels, it's helpful to use the Equalizer, a tool devised by Carol Ann Tomlinson (Tomlinson, 1999). The Equalizer suggests nine continuums along which the difficulty level of lesson content, process, or product may be located. It can help teachers expand the repertoire of ways they think about varying the challenge level of a specific task.

The Equalizer works in the same way that you might adjust the volume, bass, treble, or



÷

Page | 2

balance on your audio equipment. In general, as a task is moved to the right on the continuum, the more challenging it becomes. The idea is for the teacher to adjust one or more of the continuums in an effort to vary the difficulty level of student work.

Using the Equalizer to Meet Student Readiness Needs

When examining sample tiered lessons, many teachers find the Equalizer to be an excellent tool for analyzing just exactly what the teacher did to adjust the difficulty level from task to task. They also find it useful in considering good ways to adjust a lesson for their own students. The table below illustrates some readiness needs advanced and struggling students may have.

Advanced students may need	Struggling students may need
To skip practice with previously mastered skills and understandings.	Someone to help them identify and make up gaps in their learning so they can move ahead.
Fewer opportunities for direct instruction or supervised practice.	More opportunities for direct instruction or practice.
Activities and products that are quite complex, open-ended, abstract, and multifaceted, drawing on advanced reading material.	Activities or products that are more structured or more concrete, with fewer steps, closer to their own experiences, and calling on simpler reading skills.
A brisk pace of work, or perhaps a slower pace to allow for greater depth of exploration.	A more deliberate pace of learning.

It is easy to get stuck in a rut of adjusting difficulty only by making a task more or less concrete or more or less scaffolded. The Equalizer expands our thinking in multiple ways about how a task might vary in difficulty. The following includes information adapted from Carol Ann Tomlinson's work with these continuums over the years (for example, Tomlinson, 1999 and 2001).

Page | 3

1. Foundational

÷

÷



Transformational

Information, Ideas, Materials, Applications

Elements	Foundational	Transformational
	Build a solid foundation of understanding. They are presented or experienced in a way that is basic, straightforward, and close to the already known.	Cause students to stretch, bend, or modify the idea beyond the way it was presented in class or in the textbook, and to see the intricacies of the material.
Information, ideas, materials, and applications	One child may benefit from a more basic task of classifying animals by the types of body covering.	Another student may need the more transformational task of predicting how changes in environment would likely affect the body covering of several animals.
	In a math class, one young learner may be ready for a basic application of the concept of fractions by cutting fruit and placing it to reflect a given fraction.	An appropriate challenge for another student may be the more transformational task of writing measures of music that represent certain fractions.

2. Concrete



Abstract

Representations, Ideas, Applications, Materials

Elements	Concrete	Abstract
Representations, ideas, applications, and materials	Focus on key information, are tangible, can be physically manipulated, or deal with specific events.	Focus more on meaning, implications, principles, and interrelationships.

LEARN. TEACH. LEAD. | © 2011 by ASCD. All Rights Reserved.



Page | 4

-		
	In a science class, some students may work with principles concerning wind and water current via hands-on experiments.	Others might work from a list of these principles and make predictions about future trends.

Working with concrete information should open a door for meaningful abstraction later on. For example, grasping the idea of plot (more concrete) typically has to precede investigations of theme (more abstract). Ultimately, however, all students need to delve into the meanings of stories, not just the events. The issue here is readiness or timing.

3. Simple

÷



Complex

Resources, Research, Issues, Problems, Skills, Goals

Elements	Simple	Complex
	Deal with one or few events or meanings; perhaps in a big picture that provides a framework skeleton without many details.	Deal with multiple events or meanings that include many details.
Resources, research, issues, problems, skills, and goals	Some students may be ready to work with the theme in a story (a single abstraction).	Other students look at inter- relationships between themes and symbols (multiple abstractions, or complexity).
	In a class store, some elementary students may work at making change.	Others keep an ongoing tally of profits and losses.

Most learners need to begin with the simple before moving to the more complex. Even adults often find it helpful to read a children's book on black holes, for example, before they tackle the work of Stephen Hawking.



Page | 5

4. Single Facet

+

÷



Multiple Facets

Disciplinary Connection, Direction, Stages of Development

Elements	Single Facet	Multiple Facets
	Require one or few steps, actions, and applications.	Require more steps, actions, and applications.
Disciplinary connection, direction, and	In a math class, some students need to work with word problems that require only one step to solve.	Others are ready for multiple-step word problems.
development	Most students in a high school English class may work on writing interior monologues based on specific characters from a novel.	Others may take on the additional step of interpreting and performing the monologues.





Great Leap

Application, Insight, Transfer

Elements	Small Leap	Great Leap
Application,	Students apply ideas in settings relatively like those they have already mastered, or make connections among ideas that are comfortable or familiar to them.	Call for putting ideas to work in unfamiliar settings or making connections among far-flung fields and ideas.
transfer	For some students, learning about how to measure area and then applying that learning by estimating and verifying the area of the hamster house compared to the teacher's	Other students may be able to move from estimating and verifying area to estimating materials needed to a building project and proportional cost implications of increasing the building



Page | 6

	desk may be enough of a leap of application and transfer, at least in the beginning.	area. In both cases, students make mental leaps from reading information on a page to using that information. The latter task calls for relatively greater leaps of application, insight, and transfer.
	Some students may be able to make a connection between what they studied in science today and what they studied last week.	But others might need to be challenged by making connections between subjects that scarcely seemed related before, such as science and art.

Notice that this continuum does not provide the option of "no leap." Students should always have to run ideas through their minds and figure out how to use them. Activities that call only for absorption and regurgitation are generally of little long-term use.

6. More Structured

+



More Open

Solutions, Decisions, Approaches

Elements	More Structured	More Open
	Tasks provide for more guidance from the teacher for students to complete them, or include fewer options with which to work.	Tasks involve relatively greater improvisation or decision making for students to complete them, or include many options.
Solutions, decisions, and approaches	Novice drivers begin by managing the car on prescribed driving ranges or delineated routes.	More experienced drivers are ready to take unknown routes that may contain new obstacles.
	Being new to a computer or word processor often requires completing programmed and closed lessons that involve right answers.	When students become knowledgeable and comfortable with basic computer operation and keyboarding, they are ready to move on to more advanced and open-



	ended tasks such as selecting varied uses of graphics to illustrate ideas in a formal presentation.
For a beginner, following a predetermined format for a writing assignment or a chemistry lab often makes more sense than improvisation.	At some point, students are ready to craft their own essays designed to address a communication need, or create a chemistry lab that demonstrates principles of their choosing.

Sometimes students need to complete tasks that are fairly well laid out for them, where they don't have too many decisions to make. In this case, modeling helps most of us become confident enough to eventually wing it. But when modeling has served its purpose, it's time to branch out and get creative.

7. Clearly Defined

÷

Fuzzy Problems

Page | 7

In process, In Research, In Products

Elements	Clearly Defined	Fuzzy
Problems in process,	The steps and methods of solution are easily evident, all variables are relevant to the solution, and there is a right answer.	The problem itself is not clearly defined, the method of solution is ambiguous, irrelevant variables are mixed with relevant ones, and there is no single or right answer.
research, or products	Some students might be assigned to examine two proposals for community planning and make a recommendation to policymakers.	Others might be asked to examine the impact of future demographic shifts on community planning and analyze how those shifts might influence a city's master plan.

The simplest problems are straightforward. They usually have one right solution or limited ways to go about solving them. An example of a simple problem is 1+1=2. As



the possibility of many solution methods or answers to the problem increases, the problem becomes fuzzier. The problem may be unknown or ill-defined. Students may have to figure out which path to take to solve the problem, and there may be more than one acceptable answer or no answer at all. For example, what is the best way to solve current economic problems?



8. Less Independence

÷

More Independence

Planning, Designing, Monitoring

Elements	Less Independence	More Independence
Planning, designing, monitoring, and	The processes of completing assignments are largely prescribed and modeled by the teacher.	The processes rest more on the student.
establishing criteria for success	Some students may need multiple check-in points when working on a long-term project.	Others need to check in with the teacher less frequently or perhaps even self-check their progress.

A goal for all learners is independent study, thought, and production. But just as some students gain height more quickly than others, some will be ready for greater independence earlier than others. Student needs in developing independence generally fall into one of the following four stages:

- **Skill building,** when students need to develop the ability to make simple choices, follow through with short-term tasks, and use directions appropriately.
- **Structured independence,** when students make choices from teachergenerated options, follow prescribed time lines, and engage in self-evaluation according to preset criteria to complete longer-term and more complex tasks.



- Page | 9
- Shared independence, when students generate problems to be solved, design tasks, set time lines, and establish criteria for evaluation. The teacher helps tighten or focus the plans and monitors the production process.
- Self-guided independence, when students plan, execute, and seek help or feedback only when needed.

9. Slower

÷



Quicker

Pace of Study, Pace of Thought

Elements	Slower	Quicker
Pace of study and pace of thought	Enable additional practice or allow greater depth of study.	Enable brisk exploration of the essentials or eliminate practice that is unnecessarily redundant for a given learner.

Of all the continuums, this one is the most likely to require some jumping around.

There are times when students with great readiness in a subject need to move quickly

through familiar or minimally challenging material. But at other times, some of those same students will need more time than others to study a topic in depth.

You can adjust the speed of learning experiences for students who are struggling with key ideas by allowing them to work more slowly at first, but then letting them move quickly through tangential areas of study, thus freeing up some time for further work with the key ideas. It is not necessary to adjust all nine Equalizer buttons for each activity! Choose the continuums that seem to offer the greatest potential for appropriate challenge with your topic and your students.

PD **ONLINE**